Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	f Listed Entity: Oceanic Foods Limited
2.	Scrip Co	de/Name of Scrip/Class of Security: 540405
3.	Share H	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Oceanic Foods Limited

Table I - Summary Statement holding of specified securities

	egory Category of shareholder		No. of fully paid up cquity shares held				Sharehold		r of Voting class of s		l in each	No. of Shares Underlyin	Sharehol ding , as a % assuming full		of Locked nares	Number of Shares pledged or otherwise encumbered		
Category				equity	No. of shares underlyin g Depositor y Receipts	Total nos. shares held	ing as a % of total no. of shares (calculate d as per SCRR,	al of es No of Voting Rights ate er				g Outstand Ing convertib le securities	conversio n of convertib le securities	No. (a)	Λs a % of total	No. (a)	As a % of total	Number of equity shares held in demateri alised form
							1957)	Class eg: X	Class eg: y	Iotal	79-12 100-100 100-100	Warrants)		140. (a)	Shares held(b)	No. (a)	Shares held(b)	
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)	·	(X)	(XI)=	()	(II)	()	(III)	(XIV)
(A)	Promoter & Promoter Group	1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
(B)	Public	1629	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0		0.0000		0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0 .	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	1630	11250000	0	U	11250000	100.0000	11250000	U	11250000	100.0000	0	100.0000	0	0.0000	U	0.0000	11250000

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Table II	- Statement showing shareholding pattern of the Pro	omoter and Pro	moter Group																	
										Numbe	er of Voting class of	Rights hel securities	d in each	No. of Shares	Sharehol ding , as a % assuming	in s	of Locked hares	pled othe	of Shares ged or erwise nbered	
	Category & Name of the shareholders	Entity Type	PAN	Nos. of sharehol ders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyin g Depositor y Receipts	shares	Sharehol ding % calculate d as per SCRR, 1957 As a % of		of Voting R	ights	Total as a	securities	conversio n of convertib le securities (as a		As a % of total		As a % of	Numbe of equit shares held in demate alised form
	(1)				(1)0	(V)			(A+B+CZ)	Class eg:	Class eg: y	Total	Total Voting Rights	(including Warrants)		No. (a)	Shares held(b)	No. (a)	Shares held(b)	
	(1)		(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	()	KII)	()	KIII)	(XIV)
1	Indian																			
(a)	Individuals / Hindu Undivided Family			1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
	Ajesh V. Patel	Promoters	AAOPP4599H	1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
b)	Central Government / State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(1)			1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
2	Foreign																			
	Individuals (Non-Resident Individuals / Foreign																			
(a)	Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

								Sharehold	Number o		ghts held ir curities	n each class	No. of Shares	Sharehold ing , as a % assuming full	Number o sha	f Locked in	pledg othe	of Shares ged or erwise nbered		Sub-categ	gorization o	of shares
	Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyin g Depositor y Receipts	Total nos. shares held	ing %		of Voting R	ights	Total as a % of Total	Underlyin g Outstandi ng convertibl e securities	conversion of convertible escurities (as a percentage	No. (a)	As a % of total	No. (a)	As a % of total	Number of equity shares held in demateri alised form	Sharehol	ding(No. of under	f shares)
									Class eg: X	Class eg: y	Total	Voting Rights	(including Warrants)	e of diluted share capital)	,,,,,	Shares held(b)		Shares held(b)		Sub- category(i)	Sub- category(i i)	Sub- category(i ii)
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	IX)		(x)	(XI)=	()	(II)	(X	(III)	(XIV)		(XV)	
	Institutions (Domestic)						,	· /		1	<u> </u>					<u> </u>	1		1			
	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Banks		U	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0			
	Provident Funds/ Pension Funds		0	0	0	U	U	0.0000	0		0		0	0.0000	0	0.0000	NA	NA	0			
)	Asset Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0		0		0	0.0000	NA	NA	0			
	Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	n	0.0000	NA	NA	0			
	Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Institutions (Foreign)		-	-		-		0.0000			-	0.0000		0.0000		0.0000	TAPA .	100	U			
	Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	n	0.0000	0	0.0000	NA	NA	0			
	Foreign Venture Capital Investors		0		0	-	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sovereign Wealth Funds		0		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	n	0.0000	NA	NA	n			
	Foreign Portfolio Investors Category I		0		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	n	0.0000	NA	NA	0			
	Foreign Portfolio Investors Category II		0		0	-	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Overseas Depositories(holding DRs) (balancing						-	-,000		_	F	1.0000		0.000		0.000					-	
	figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(2)		0		0	-	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Central Government/ State Government(s)									Ť –	<u> </u>	1		5550	-	3.000			-			
	Central Government / President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	State Government / Governor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sharcholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Sub Total (B)(3)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA		0			
	Non-Institutions		Ť		0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
	Associate companies / Subsidiaries		0	0	0	0	0	0.0000	0	0	0	0.0000	0		0	0.0000	NA	NA	0		SIG FO	-

L. 1	Directors and their relatives (excluding Independent Directors and nominee Directors)											27 (30-200)						- 1				
0)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
c)	Key Managerial Personnel		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	U			
וח	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.0000	0			0.0000		0.0000								
-1	Trusts where any person belonging to 'Promoter		0	0	0	0	0	0.0000	0	U	U	0.0000	U	0.0000	0	0.0000	NA	NA	0			
E)	and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust''		o	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
										-		1		0.0000	_	0.0000					_	+
)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	o			
	i. Resident Individual holding nominal share																					
)	capital up to Rs. 2 lakhs.		1566	953341	0	0	953341	8.4741	953341	0	953341	8.4741	0	8.4741	0	0.0000	NA	NA	953341	0	0	0
	ii. Resident individual holding nominal share																					
1)	capital in excess of Rs. 2 lakhs.		16	1844974	0	0	1844974	16.3998	1844974	0	1844974	16.3998	0	16.3998	0	0.0000	NA	NA	1844974	0	0	0
	Ashwinkumar Mohanlal Jasani	ABNPJ6040R		360000	0	0	360000	3.2000	360000	0	360000	3.2000	0	3.2000	0	0.0000	NA	NA	360000			+
	Jeshil Pareshbhai Sadaria	BTPPS2884D		136470	0	U	136470	1.2131	136470	0	136470	1.2131	0	1.2131	0	0.0000	NA	NA	136470		_	_
	Mitesh Kiritikumar Sanghvi	ABOPS5359M		247702	0	0	247702	2.2018	247702	0	247702	2.2018	0	2.2018	0	0.0000	NA	NA	247702		-	_
	Ritaben Chandrakant Sadaria	AHAPS8117R		363000	U	U	363000	3.2267	363000	0	363000	3.2267	0	3.2267	0	0.0000	NA	NA	363000			
	Sneha Somil Jagani	AVYPG8581D		240000	0	0	240000	2.1333	240000	0	240000	2.1333	0	2.1333	0	0.0000	NA	NA	240000			_
	Non Resident Indians (NRIs)		13	8031	0	0	8031	0.0714	8031	0	8031	0.0714	0	0.0714	0	0.0000	NA	NA	8031	0	0	0
	Foreign Nationals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		_	-
)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			+
	Bodies Corporate		11	88094	0	0	88094	0.7831	88094	0	88094	0.7831	0	0.7831	0	0.0000	NA	NA	88094	0	0	0
n)	Any Other (Specify)		23	23060	0	0	23060	0.2050	23060	0	23060	0.2050	0	0.2050	0	0.0000	NA	NA	23060	0	0	0
	Body Corp-Ltd Liability Partnership		1	280	0	0	280	0.0025	280	0	280	0.0025	0	0.0025	0	0.0000	NA	NA	280	0	0	0
	Hindu Undivided Family		22	22780	0	0	22780	0.2025	22780	0	22780	0.2025	0	0.2025	0	0.0000	NA	NA	22780	0	0	0
	Sub Total (B)(4)		1629	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)		1629	2917500	0	0	2917500	25.9333	2917500	0	2917500		0	25.9333	0	0.0000	NA	NA	2917500	0		0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

The second secon	danied a minimum B circ	· ondi choic
No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
- (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
- (ii) Shareholder who have entered into shareholder agreement with the listed entity.
- (iii) Shareholders acting as persons in concert with promoters.

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able IV	- Statement showing shareholding pattern of the No	n Promoter- N	Ion Public	sharehol	der								1						
	Category & Name of the shareholders								Numbe	_	Rights held	d in each	No. of Shares	Sharehol ding , as a % assuming		of Locked hares	pled othe	of Shares ged or erwise mbered	
		PAN	Nos. of sharehol ders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyin g Depositor y Receipts	shares	Sharehol ding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	No (of Voting R	ights	Total as a	Underlyin g Outstandi ng convertib le securities	conversio n of convertib le securities	No. (a)	As a % of total	No. (a)	As a % of	Numb of equ share held demains alise
							(*** 5 ** 62)	Class eg:	Class eg: y	Total	(A+B+C)	Warrants)	ge of diluted share capital)	NO. (a)	Shares held(b)	No. (a)	Shares held(b)		
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(IX)		(X)	(XI)=	()	(II)	()	(III)	(XIV
	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000			NA	NA	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 Total Non-Promoter- Non Public Shareholding (C)=		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

0.0000

0.0000 0

0.0000

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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(C)(1)+(C)(2)

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0.0000 NA