

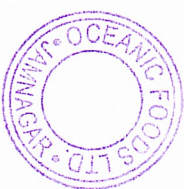
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Oceanic Foods Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 540405	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/07/2026 NSDL : 30/06/2026 CDSL :30/06/2026



Oceanic Foods Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of sharehold ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depositor y Receipts	Total nos. shares held	Sharehold ing as a % of total no. of shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlyin g Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, convertible securities etc.)	Sharehold ing, as a % assuming full conversio n of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in demateri alised form	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)	(X)	(XI)=(VII)+(X)	(XII)=(VII)+(X)+(XI)	(XIII)=	(XIV)=	(XV)	(XVI)	(XVII)=(XIV)+(XV)+(XVI)	(XVIII)								
(A)	Promoter & Promoter Group	2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	8332600		
(B)	Public	1670	2917400	0	0	2917400	25.9324	2917400	0	2917400	25.9324	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	2917400		
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0		
(C1)	Shares Underlying DRS	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0		
Total		1672	11250000	0	0	11250000	100.0000	11250000	0	11250000	100.0000	0	0.0000	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	11250000		

GENERATED ON :03/07/2026 NSDL : 30/06/2026 CDSL



Oceanic Foods Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	PAN	Nos. of sharehold- ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlyin- g Depositor y Receipts	Total nos. of shares held	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlyin- g Outstand- ing convertib- le securities (including Warrants , ESOP etc.)	Sharehold- ing, as a % of shares assuming full conversio- n of convertib- le securities (as a percentage of diluted share capital)	Number of Locked In shares	Number of Shares pledged	Non-Disposal Undertaking	Other encumbrances, if any	Total Number of Shares encumbered		Number of equity shares held in demateri- alised form	
									No of Voting Rights												
																					Class eg: X
1	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) =	(ix) As a	(x)	(xi)	(xii)=(viii) +(xi)	(xiii)=	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)=(xiv+xv+xvi)	(xx)	
Indian																					
(a) Individuals / Hindu Undivided Family				2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	0	0.0000	0	0.0000		8332600
Alekh V. Patel	Promoters	AAQPH4599H	1	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	8332500	0	0.0000	0	0.0000		8332500	
Fortum Alekh Patel	Promoter Group	ACMPR861A	1	100	0	0	100	0.0009	100	0	100	0.0009	0	100	0	0.0000	0	0.0000		100	
(b) Central Government / State Government(s)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(c) Financial Institutions / Banks				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(d) Any Other (Specify)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
Sub Total (A)(1)				2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	0	0.0000	0	0.0000		8332600
2																					
Foreign																					
(a) Individuals (Non-Resident Individuals / Foreign																					
Individuals)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(b) Government				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(c) Institutions				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(d) Foreign Portfolio Investor				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
(e) Any Other (Specify)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
Sub Total (A)(2)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0.0000	0	0.0000		0	
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)				2	8332600	0	0	8332600	74.0676	8332600	0	8332600	74.0676	0	8332600	0	0.0000	0	0.0000		8332600

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.

(3) Details of promoter and promoter group with shareholding "Nil" can be accessed from here.

GENERATED ON :03/07/2026

NSDL : 30/06/2026

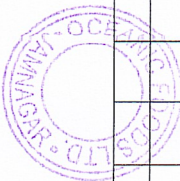
CDSL :30/06/2026



Oceanic Foods Limited

Table II - Statement showing shareholding pattern of the Public shareholders

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including convertible securities etc.)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered		Number of equity shares held in dematerialised form	Sub-categorisation of shares																																																																																																																																																																																																										
							No of Voting Rights			Total as a % of Total Voting Rights				No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)		No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)	No. (a) of total Shares held(b)



Oceanic Foods Limited

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholders

Category & Name of the shareholders	PAN	Nos. of sharehold up equity shares	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible Warrants , ESOP etc.)	Total No of shares on fully diluted basis (including convertible warrants, ESOP, etc.)	Shareholding %, as a % of full conversion of securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any	Total Number of Shares encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	No. (a)	No. (a)	No. (a)	No. (a)		No. (a)		
								Class eg: X	Class eg: Y	Total													
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)=(VII)+(X)	(XII)=	(XIII)	(XIV)	(XV)	(XVI)	(XVII)=(XIV+XV+XVI)	(XVIII)						
Custodian/DH Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0	
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0	
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	NA	NA	NA	NA	NA	0	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :03/07/2026

NSDL : 30/06/2026

CDSL : 30/06/2026

