



OCEANIC FOODS LIMITED

Reg. Off.: Opp. Brooke Bond Factory (Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.

Phone : +91-288-2757355 / 2757366 / 2757333

E-mail : enquiry@oceanicfoods.com / sales@oceanicfoods.com

Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date: 12/11/2025

To,
The Manager,
Listing Department,
BSE Limited,
P. J. Towers, Dalal Street
Mumbai- 400 001.

Sub: Submission of Copies of Newspaper Advertisement

Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir/Madam,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the Standalone and Consolidated Unaudited Financial Results of Oceanic Foods Limited for the Quarter and Half Year ended on 30th September, 2025, published in English language Newspaper and Regional (Gujarati) language newspaper namely Financial Express on November 12, 2025.

This is for your information and records. Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,

For, Oceanic Foods Limited

Ajesh Vinodrai Patel
Digitally signed by Ajesh
Vinodrai Patel
Date: 2025.11.12 12:59:41
+05'30'

Ajesh Vinodrai Patel

Chairman & Managing Director

DIN 00083536

Documents Enclosed: As above



"Revolutionizing Taste Around The World"

...continued from previous page.

13. As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section "Capital Structure" on pages 125 of the RHP, stands modified as follows:
 8. As of the date of the filing of this Addendum, our Company has 172 Shareholders.

14. As a result of the Relevant Transfers, the disclosures in the section "Capital Structure" on pages 125 of the RHP, stands modified as follows:

9. Details of shares held by our Directors, Key Managerial Personnel and Senior Management

Except as disclosed below, none of our Directors or Key Managerial Personnel and Senior Management hold any Equity Shares of face value of ₹ 1 each in our Company as on the date of this Red Herring Prospectus.

Sr. No.	Name	No. of Equity Shares of face value ₹ 1 each held	Pre-Offer (%)	Post-Offer (%)
1.	Pawan Garg	108,351,575	38.68	■
2.	Yogesh Dua	108,351,575	38.68	■
3.	Sandeep Dua	12,650,000	4.52	■
4.	Sunil Kumar	13,750,000	4.90	■
5.	Shiv Kumar Garg	11,148,000	3.96	■
6.	Pratima Kumar Jha	46,875	0.02	■
7.	Shubham Garg	31,250	0.01	■
8.	Rajesh Tripathi	11,500	0.00	■
9.	Vivek Kumar Yadav	6,250	0.00	■
10.	Rajesh Karan	6,250	0.00	■
Total		254,363,275	90.81	■

15. As a result of the Relevant Transfers, the disclosures in the section "Capital Structure" on page 125 of the RHP on shareholders holding 1% or more of the paid-up Equity Share Capital of our Company and the number of Equity Shares held by them, as on the date of this Addendum, stand modified as follows:

10. Details of equity shareholding of the major Shareholders of our Company

Set forth below is a list of Shareholders holding 1% or more of the issued and paid-up share capital of our Company and the number of shares held by them, as on the date of this Addendum:

Sr. No.	Name of the Shareholder	Number of Equity Shares of face value ₹ 1 each	Number of Equity Shares of face value ₹ 1 each on a fully diluted basis	Percentage of the Equity Share Capital on a fully diluted basis (%)
1.	Pawan Garg	108,351,575	108,351,575	38.63
2.	Yogesh Dua	108,351,575	108,351,575	38.63
3.	Sandeep Dua	12,650,000	12,650,000	4.51
4.	Sunil Kumar	13,750,000	13,750,000	4.90
5.	Shiv Kumar Garg	11,148,000	11,148,000	3.97
6.	Madhvi Bhatia	13,750,000	13,750,000	4.90
Total		268,001,145	268,001,145	95.55

*The percentage of the Equity Share capital on a fully diluted basis has been calculated on the basis of total Equity Shares of face value ₹ 1 each held and such number of Equity Shares of face value ₹ 1 each which will result upon conversion of vested equity shares under ESOP 2023.

16. As a result of the Relevant Transfers, the disclosures in the section "Basic to Offer Price - Weighted average cost of acquisition ("WACA"), Floor Price and Cap Price" on page 174 of the RHP and the Pre-Offer and Price Band Advertisement in relation to the price per share of our Company based on secondary sale/acquisition of shares, stands modified as follows:

8. Weighted average cost of acquisition ("WACA"), Floor Price and Cap Price

- (a) The price per share of our Company based on the primary new issue of Equity Shares or convertible securities

There has been no issuance of Equity Shares or convertible securities, including the issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-offer capital before such transaction) and (excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- (b) The price per share of our Company based on secondary sale/acquisition of shares (equity/convertible securities)

There have been no secondary sale/acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group, Promoter Selling Shareholders, or Shareholders (having the right to nominate directors) on the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 1% of the fully diluted paid up share capital of the Company (calculated based on the pre-offer capital before such transaction) and (excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Since there are no such transactions to report to under (a) and (b), therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters/Promoter Group entities or Selling Shareholders or Shareholders) having the right to nominate directors) on the Board of our Company are a party to the transaction, not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions, is as below:

(i) Primary Transactions

Date of allotment of Equity Shares	Number of Equity Shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of consideration	Nature of Allotment	Total Consideration (₹ in Cr.)
June 30, 2023	13,522,809*	10	10*	Other than Cash	Allotment of equity shares of face value ₹ 10 each pursuant to conversion of CCPS	135,228.00
February 19, 2024	11,148,500*	10	10*	Other than Cash	Allotment of equity shares of face value ₹ 10 each pursuant to conversion of CCPS	111,485.00
March 27, 2024	84,214,039*	10	10*	Other than Cash	Allotment of equity shares of face value ₹ 10 each pursuant to conversion of CCPS	842,140.39
November 27, 2024	383,900	10	1*	Cash	Exercise of stock option pursuant to ESOP 2023	383.900
December 26, 2024	34,348,715	1	N.A.	N.A.	Bonus issue in the ratio of one Equity Share for every four Equity Shares held	NI
Weighted Average Cost of Acquisition						₹ 7.58

*As adjusted for the split, pursuant to a resolution passed by the Board dated November 27, 2024 and a special resolution passed by the Shareholders dated November 29, 2024 the erstwhile equity shares of face value ₹ 10 each of the Company were sub-divided into Equity Shares of face value ₹ 1 each. Consequently, the issued and subscribed Equity Share capital of the Company, comprising 34,314,643 equity Shares of face value ₹ 10 each, was sub-divided into 343,146,430 Equity Shares of face value ₹ 1 each.

(ii) Secondary Transactions

Transferee Name	Transferor Name	Date of Allotment/transfer	Number of Equity Shares transacted	Face value of Equity Shares*	Price per Equity Share	Nature of transaction
Bhima Devi Mittal	Sahsrayan Garg	September 2, 2025	25,000	1	NA	NA
Umlita Dwi	Sahsrayan Garg	September 2, 2025	25,000	1	NA	NA
Nirmala Devi Mittal	Sahsrayan Garg	September 2, 2025	25,000	1	NA	NA
Hareeta Sengul	Sahsrayan Garg	September 2, 2025	100,000	1	NA	NA
VO First Capital Fund I	Shiv Kumar Garg	November 10, 2025	2,200,000	1	228	Cash
Vikrant India C.I.F.T. Fund	Sandeep Dua	November 10, 2025	1,100,000	1	228	Cash
Weighted Average Cost of Acquisition						214.97

*Pursuant to a resolution passed by the Board dated November 17, 2024 and a special resolution passed by the Shareholders dated November 28, 2024 the erstwhile equity shares of face value ₹ 10 each of the Company were sub-divided into Equity Shares of ₹ 1 each. Accordingly, equity shares of face value ₹ 10 of the Company held by Promoters (including Promoters/Selling Shareholders), Promoter Group or Shareholders (having the right to nominate Directors) on our Board were sub-divided into Equity Shares of face value ₹ 1 each.

(c) Weighted average cost of acquisition, Floor Price and Cap Price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)*	Floor price (₹)	Cap price (₹)
WACA of Primary Transactions	N/A	NA	NA
WACA of Secondary Transactions	N/A	NA	NA
Since there were no Primary Transactions or Secondary Transactions during the 18 months preceding the date of filing of this Red Herring Prospectus, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions (where promoters/promoter group entities or shareholders) having the right to nominate directors) on the Board, are a party to the transaction, not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of the transaction.			
-Based on primary transactions	7.58	28.50	33.08
-Based on secondary transactions	214.97	1.00	1.06

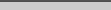
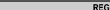
*As certified by Raj Gupta & Co., Chartered Accountants, having firm registration number as 0002638, by way of their certificate dated November 11, 2025.

17. Further, the disclosures in the section "Offer Structure" on pages 100-101 of the RHP stands modified as follows:

With respect to the Minimum Bid in relation to QIBs and Non-Institutional Bidders, the word "Offer" shall be replaced by the words "Net Offer".

The RHP and all Offer related material shall be read in conjunction with the Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect the changes that may have occurred between the date of filing of the RHP and the date hereof and accordingly does not include all the changes and/or update that will be included in the Prospectus. Please note that the information included in the RHP will be updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, and as when filed with the RoC, SEBI and the Stock Exchanges.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.fujiyama.com and the websites of the Book Running Lead Managers, namely, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and SBI Capital Markets Limited at www.sbicapm.com. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahmatabad Saiyari Road Opposite Patel ST Dopeh, Prashadnagar, Mumbai - 400025 Maharashtra, India Tel: +91 22 7193 4380; E-mail: fujyama.p@motilaloswal.com Investor grievance e-mail: investorgrievance@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Sukant Gopal Korikar, Shah SEBI registration no.: INM000011005	 SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Pattnay Crescendo, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Maharashtra, India Tel: +91 22 4005 1807; E-mail: fujyama.p@sbicapm.com Investor grievance e-mail: investorrelations@sbicapm.com Website: www.sbicapm.com Contact person: Krishna Das SEBI registration no.: INM000003551	 MUGF Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai - 400033 Maharashtra, India Telephone: +91 810 811 4949 E-mail: fujyama.p@p@mgm.mugf.com Investor Grievance e-mail: fujyama.p@p@mgm.mugf.com Website: www.in.mugf.com Contact Person: Shant Gopal Kashinani SEBI Registration No.: INR00004038	Mayuri Gupta FUJIYAMA POWER SYSTEMS LIMITED SNAV, Near NDRP, Gnd Office, Near Metro Station, Industrial Area Sat Gm, Ram Singh Marg, Dohi 110015, India Telephone: +91 011 41055305; Email: cs@fujyama.com Website: www.fujyama.com Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotment Equity Shares of face value ₹ 1 each in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode, etc. For all other related queries and for redressal of complaints, investor may also write to the BRLMs.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Delhi

Date: November 11, 2025

FUJIYAMA POWER SYSTEMS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 7, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in, as well as on the website of the BRLMs (i.e., Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, SBI Capital Markets Limited at www.sbicapm.com, the website of the Registrar to the Offer at www.bseindia.com and the website of the Company at www.fujiyama.com. Any investor/investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 36 of the RHP. Potential investors should not rely on the DHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC. The Equity Shares of our Company will not be registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold only through an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

torrent power
 CIN: L31200GJ2004PLC044068
 Website: www.torrentpower.com
 E-mail: cs@torrentpower.com

Torrent Power Limited
 Registered Office: "Samantnagar",
 600, Tapovan, Ambawadi,
 Ahmedabad - 380 015,
 Tel: 079-26628000

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025

[₹ in Crore except per share data]

Particulars	Quarter ended 30.09.2025	Six months ended 30.09.2025	Quarter ended 30.09.2024
	Un-audited	Un-audited	Un-audited
Total income from operations	7,876.00	15,782.37	7,175.81
Net profit for the period before tax and exceptional items	979.10	1,964.44	688.68
Net profit for the period before tax and after exceptional items	979.10	1,964.44	688.68
Net profit for the period after tax and exceptional items	741.55	1,483.13	495.72
Total comprehensive income for the period (after tax) attributable to owners of the Company	711.69	1,440.89	477.51
Equity share capital	503.90	503.90	480.62
Reserves (excluding revaluation reserve as shown in the balance sheet of previous year)			17,111.41 (as at 31.03.2025)
Earnings per share (of ₹ 10* each)			
Basic (₹)	14.36	28.88	10.01
Diluted (₹)	14.36	28.88	10.01

EXTRACT OF THE STATEMENT OF STANDALONE FINANCIAL RESULTS

[₹ in Crore]

Particulars	Quarter ended 30.09.2025	Six months ended 30.09.2025	Quarter ended 30.09.2024
	Un-audited	Un-audited	Un-audited
Total income from operations	6,106.26	12,273.30	5,287.56
Net profit for the period before tax and exceptional items	963.32	1,865.77	641.42
Net profit for the period before tax and after exceptional items	963.32	1,865.77	641.42
Net profit for the period after tax and exceptional items	746.16	1,431.05	464.13
Total comprehensive income for the period (after tax)	734.84	1,417.91	460.88

Note:

1. The above is an extract of the detailed financial results for the quarter and six months ended September 30, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same, along with the notes, are available on the websites of Stock Exchanges at www.bseindia.com and www.nseindia.com and also on the Company's website (URL: www.torrentpower.com/index.php/investors/financial)—2025-26. The same can be accessed by scanning the QR code provided below.

Place : Ahmedabad
 Date : November 11, 2025



ઓશિયનિક ફૂડ્સ લિમિટેડ
 સી.આઈ.એન. 1.L15495GJ1993PLC019383

રજિસ્ટર્ડ ઓફિસ: બુક બોન્ડ રોડ, પી. એન. માર્ગ, જામનગર, ગુજરાત, ઇન્ડિયા, - 391002
ડાઉન સ્ટોર: ૨૦૨૧ ના રોજ પૂર્ણ થયેલા નિર્માણ અને અધ્યાપિક મહેનત એકસાથે નાણાકીય પરિણામોનો સાર

ક્રમાંક	વિગતો	કમ્પાઉન્ડ સમાપ્ત		અર્ધવર્ષિક સમાપ્ત		વર્ષિક સમાપ્ત	
		30/06/2024	30/06/2024	30/06/2024	30/06/2024	31/03/2024	31/03/2024
૧	કમ્પાઉન્ડ સમાપ્ત	૪,૪૮૭.૨૧	૪,૪૮૭.૨૧	૩,૬૦૮.૨૧	૮,૬૧૪.૦૭	૬,૪૦૮.૨૧	૧૪,૦૨૨.૩૨
૨	અર્ધવર્ષિક સમાપ્ત	૧.૪૭	૩.૪૭	૩.૪૭	૧.૪૭	૩.૪૭	૩.૪૭
૩	કમ્પાઉન્ડ સમાપ્ત	૨૨૦.૦૬	૨૨૦.૦૬	૧૩૪.૧૪	૪૨૮.૪૪	૨૨૦.૦૬	૪૨૮.૪૪
૪	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૫	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૬	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૭	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૮	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૯	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૦	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૧	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૨	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૩	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૪	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૫	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૬	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૭	કમ્પાઉન્ડ સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪
૧૮	અર્ધવર્ષિક સમાપ્ત	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪	૧૩૪.૧૪

નોંધ:
 ૧. ઉપરના SEBI (લિસ્ટિંગ ઓબિગેશન્સ એન્ડ ડિસ્ક્લોઝર ફાયનાન્સિયલ) રેગ્યુલેશન્સ, ૨૦૧૫ ના નિયમ ૩૩ હેઠળ સ્ટોક એક્સચેન્જમાં ફાઇલ કરાયેલા નિર્માણ અને અર્ધવર્ષિક સમાપ્ત નાણાકીય પરિણામોના વિગતવાર કોમેન્ટો અંતર ૩૦/૦૬/૨૦૨૧ ના રોજ પૂર્ણ થયેલા નિર્માણ અને અર્ધવર્ષિક સમાપ્ત નાણાકીય પરિણામો અંગે કોમેન્ટ સ્ટોક એક્સચેન્જની વેબસાઇટ પરેટ છે