



OCEANIC FOODS LIMITED

Reg. Off.: Opp. Brooke Bond Factory (Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.
Phone : +91-288-2757355 / 2757366 / 2757333
E-mail : enquiry@oceanicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date: 05/02/2026

To,
The Manager,
Listing Department,
BSE Limited,
P. J. Towers, Dalal Street
Mumbai- 400 001.

Sub: Submission of Copies of Newspaper Advertisement

Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir/Madam,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the Unaudited Financial Results of Oceanic Foods Limited for the quarter ended on December 31, 2025 published in English language Newspaper and Regional (Gujarati) language newspaper namely Financial Express on February 05, 2026.

This is for your information and records. Kindly acknowledge receipt of the same.

Thanking you,
Yours truly,

For, Oceanic Foods Limited

AJESH
VINODRAI
PATEL

Digitally signed by
AJESH VINODRAI PATEL
Date: 2026.02.05
20:08:56 +05'30'

Ajesh Vinodrai Patel
Chairman & Managing Director
DIN 00083536

Documents Enclosed: As above



"Revolutionizing Taste Around The World"



EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 202

Note:

1. The above is an extract of the detailed format of quarterly and half yearly unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of Financial Results for the quarter and nine months ended 31/12/2025 are available on the Stock Exchanges website i.e. www.bseindia.com as well as on the Company's Website i.e. www.cocacrisfoods.com.
2. Subsidiary of the company was incorporated on 01/09/2025, thus being Second result of consolidated financial result figures for previous comparative Quarter and Nine Months ended 31st December 2024 are not available.

For, Oceanic Foods Limited
SD/-
Ajesh Vinodrai Patel
Chairman & Managing Director

LIC Housing Finance Limited
E-AUCTION

Sr.	Name of
-----	---------

Sr. No	Names of the Borrowers/ Guarantor & Loan Ac. No.	Property Description	Amount of Demand Notice & Date	Date & type of Possession	Fix Reserved Price	EMD (Rs)	EMD Collection Account Details
1	Loan Account No.	All that part and parcel of the					

				IFSC Code : HDFC0004227	Date : 05.02.2024
					Place : Ahmednagar

Sd/- Authorized Officer
LIC Housing Finance Limited
Ahmedabad

Constructions of Financial Assets

Sr. No	Name of the Borrowers/ Guarantor & Loan Ac. No.	Property Description	Amount of Demand Notice & Date	Date & type of Possession	Fix Reserved Price	EMD (Rs)	EMD Collection Account Details
1	Loan Account No.	All that part and parcel of the					Borrowers Name :

Date : 05.02.2026
Place : Ahmedabad

Sd/- Authorized Officer
LIC Housing Finance Limited

Ahmedabad

Continued from previous page.

Sr.No	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% of Total	No of equity shares Allocated per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1	6,400	21	72.14	1,34,400	12.42	4,800	1:1	1,00,800
2	8,400	0	-	-	-	800	18:21	14,400
3	8,000	1	3.44	8,000	0.73	7,200	1:1	7,200
4	12,000	1	3.44	12,000	1.1	9,600	1:1	9,600
5	30,400	1	3.44	30,400	2.81	24,000	1:1	24,000
6	31,200	1	3.44	31,200	2.88	24,800	1:1	24,800
7	60,800	2	6.89	1,21,600	11.24	47,500	1:1	94,000
8	60,800	0	-	-	-	800	1:2	800
9	3,05,600	1	3.44	3,05,600	28.25	2,37,600	1:1	2,37,600
10	4,38,400	1	3.44	4,38,400	40.53	3,40,800	1:1	3,40,800
	Total	29	100	10,81,600	100			8,54,400

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to the QIBs excluding Anchor Investors, who have bid at the Offer Price of ₹163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.12 times i.e. for 15,96,000 Equity Shares. Total number of equity shares allotted in this category is 14,24,000 Equity Shares to 3 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	ICS	NBFCs	AIF	FPI/FPC	Others	TOTAL
QIB	-	-	-	-	55,200	-	-	55,200

5) Allotment to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 6,00,000 Equity Shares to 2 Anchor Investors at Anchor Investor Offer Price of ₹163 per equity shares in accordance with the SEBI/CDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MFS	ICS	NBFCs	AIF	FPI/FPC	Others	TOTAL
Anchor	-	-	-	-	3,00,000	3,00,000	-	6,00,000

6) Allotment to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Offer Price of ₹163.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.00 time i.e. for 2,73,600 equity shares, the total number of equity shares allotted in this category is 2,73,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
2,73,600	1	100.00	2,73,600	100.00	2,73,600	1:1	2,73,600
Total	1	100.00	2,73,600	100.00	2,73,600		2,73,600

The Board of Directors of the Company at its meeting held on February 04, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for offer of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filed in the application form on or before February 05, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to February 05, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of National Stock Exchange of India Limited ("NSE-EmERGE") within three working days from the date of the closure of the offer.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 04, 2026 ("Prospectus") filed with Registrar of Companies, Mumbai.

NOTICE TO INVESTORS: CORRIGENDUM

The corrigendum ("Corrigendum") is with reference to (i) pre-issue and price band advertisement dated January 22, 2026 ("Advertisement") published by the Company in all editions of Financial Express, Jansatta and regional edition of Mumbai Lokshachee, (ii) Red Herring Prospectus dated January 19, 2026 ("RHP") filed with the Registrar of Companies, Mumbai, (iii) Prospectus dated February 04, 2026 ("Prospectus").

With reference to the above, the potential Bidders may note the following corrections:

- In the Advertisement, under heading "Details of suitable ratios of the Company" and sub-heading "3. Comparison of Accounting Ratios with Industry Peers" the disclosure stands corrected to the extent that:
 - RONW (%)** shall be read as **38.47%, 14.51%, 65.52% and 12.84%** for **C K K Retail Mart Limited, Mawana Sugars Ltd, Shree Renuka Sugars Ltd and Orient Beverages Ltd** respectively; and
 - PE Ratio** shall be read as **[+], 5.07, (26.03) and 17.28** for **C K K Retail Mart Limited, Mawana Sugars Ltd, Shree Renuka Sugars Ltd and Orient Beverages Ltd** respectively.
- With reference to the RHP and Prospectus, under the chapter titled "Objects of the Offer" on page no. 110 of RHP and page no. 110 of prospectus, under heading "Offer for Sale" the paragraph "Except for (i) market making fees which will be borne solely by the Company and (ii) the stamp duty payable on transfer of Offered Shares which will be borne solely by the Selling Shareholder, our Company and the Selling Shareholder shall share the costs and expenses (including all applicable taxes in relation to such costs and expenses) directly attributable to the Offer in proportion to the number of Equity Shares issued and allotted by the Company through the Fresh Issue and sold by the Selling Shareholder through the Offer for Sale." stands corrected and replaced as "Except for (i) market making fees which will be borne solely by the Company and (ii) the stamp duty payable on transfer of Offered Shares which will be borne solely by the Selling Shareholder, our Company and the Selling Shareholder shall share the costs and expenses (including all applicable taxes in relation to such costs and expenses) as mutually agreed between them provided the expenses attributable to the offer for sale portion shall be reimbursed by the Selling Shareholder to the Company." Accordingly, the RHP and the Bid cum Application Forms shall stand amended to the extent stated above.
- In the cover page and in the chapter titled "General Information" on page 88 of the RHP and page no. 88 of the Prospectus, the term "Retail Individual Investor" shall be read as "Individual Investor".
- With reference to the RHP and the Prospectus, under Section VII – Financial Information, on page 230, point no. 6, the following statement:

"Audit for the period ended March 31, 2025 and financial year ended March 31, 2025 was audited by us vide our report dt. December 08, 2025 shall stand corrected as "Audit for the period ended September 30, 2025 and financial year ended March 31, 2025 was audited by us vide our report dt. December 08, 2025 and September 2, 2025."

Accordingly, the RHP and the Prospectus shall stand amended to the extent stated above.

This Corrigendum shall be read in conjunction with the Advertisement, the Prospectus and all other related documents. Except for the correction set out in the point ii above, all information in the RHP has been suitably updated, including to the extent stated in this Corrigendum, in the Prospectus filed with the Registrar of Companies, Mumbai, SEBI and the Stock Exchanges, as applicable.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer, Bigshare Services Private Limited, full name of the Bid cum Application Form, PAN, Client ID, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

BIGSHARE SERVICES PRIVATE LIMITED	Address: 56-2, 6th Floor, Pinnacle Business Park, next to Ahura Center, Mahakal Caves Road, Andheri (East) Mumbai -400093, India
Investor Grievance ID: investor@bigshareonline.com	Contact Person: Mr. Babu Raphael SEBI Registration No.: INR000001385

Date: February 04, 2026
Place: Mumbai

The LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF C K K RETAIL MART LIMITED.

Disclaimer: C K K RETAIL MART Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated February 04, 2026 has been filed with the Registrar of Companies, Mumbai. The Prospectus is available on the website of NSE at www.nseindia.com, on the website of the BRLM at www.brlm.com and on the website of the Company at www.oceanicfoods.com; and on the website of any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 35 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.

Oceanic Foods Limited

CIN : L15495GJ1993PLC019383

Regd. Office : OPP. BROOKE BOND FACTORY, P. N. MARG, JAMNAGAR, GUJARAT, INDIA, 361002

31 ની ડિસેમ્બર, 2025ના રોજ પૂર્ણ થયેલા નિમાહિત અને નવ માહિતીના એકત્રીકરણ અંગ્રહીકરણ નિમાહિત પરિણામો અંગ્રહીકરણ

ક્રમિક	વિવરણ	અંગ્રહીકરણ સમય	અંગ્રહીકરણ સમય	નવમાહિતી સમય	નવમાહિતી સમય
		31/12/2025 અનગ્રહીકરણ	30/09/2025 અનગ્રહીકરણ	31/12/2024 અનગ્રહીકરણ	30/09/2024 અનગ્રહીકરણ
1	કમ્પાઉન્ડિંગમાં કુલ આવક				
a) ઓપરેશનમાંથી આવક		4,196.26	4,487.21	3,575.24	12,810.33
b) અન્ય આવક		4.00	1.57	-	5.91
c) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		226.56	220.06	157.89	655.11
d) કમ્પાઉન્ડિંગમાં કુલ આવક		226.56	220.06	157.89	655.11
e) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		226.56	220.06	157.89	655.11
f) કમ્પાઉન્ડિંગમાં કુલ આવક		167.79	164.67	121.76	487.14
g) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		166.88	167.20	120.34	488.10
h) કમ્પાઉન્ડિંગમાં કુલ આવક		166.88	167.20	120.34	488.10
i) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		1,125.00	1,125.00	1,125.00	1,125.00
j) કમ્પાઉન્ડિંગમાં કુલ આવક		1,125.00	1,125.00	1,125.00	1,125.00
k) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		1.49	1.46	1.08	4.33
l) કમ્પાઉન્ડિંગમાં કુલ આવક		1.49	1.46	1.08	4.33

31 ની ડિસેમ્બર, 2025ના રોજ સમાપ્ત નિમાહિત અને નવ માહિતી માટેના એકત્રીકરણ કરેલ (consolidated) અનગ્રહીકરણ નિમાહિત પરિણામો અંગ્રહીકરણ

ક્રમિક	વિવરણ	અંગ્રહીકરણ સમય	અંગ્રહીકરણ સમય	નવમાહિતી સમય	નવમાહિતી સમય
		31/12/2025 અનગ્રહીકરણ	30/09/2025 અનગ્રહીકરણ	31/12/2024 અનગ્રહીકરણ	30/09/2024 અનગ્રહીકરણ
1	કમ્પાઉન્ડિંગમાં કુલ આવક				
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c) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		226.56	220.06	157.89	655.11
d) કમ્પાઉન્ડિંગમાં કુલ આવક		226.56	220.06	157.89	655.11
e) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		226.56	220.06	157.89	655.11
f) કમ્પાઉન્ડિંગમાં કુલ આવક		167.79	164.67	121.76	487.14
g) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		166.88	167.20	120.34	488.10
h) કમ્પાઉન્ડિંગમાં કુલ આવક		166.88	167.20	120.34	488.10
i) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		1,125.00	1,125.00	1,125.00	1,125.00
j) કમ્પાઉન્ડિંગમાં કુલ આવક		1,125.00	1,125.00	1,125.00	1,125.00
k) કરોડર પહેલાં આવકમાં પુરોગામીમાં યોગ્ય નફો / (નુકસાન) (અપવાદગ્રસ્ત આવક અસાધ્ય વસ્તુઓ પહેલાં)		1.49	1.46	1.08	4.33
l) કમ્પાઉન્ડિંગમાં કુલ આવક		1.49	1.46	1.08	4.33

note:

1) ઉપરનાં SEBI (ઇન્ડિયન ઓર્ગેનાઇઝેશન એન્ડ ડિસ્ક્લોઝર રિજયુલેશન્સ) રેગ્યુલેશન, 2015 ના રેગ્યુલેશન 33 હેઠળ કોઈ એક્સપેન્ડિચર્સમાં કોઈપણ ફેરફારો નિમાહિત અને અંગ્રહીકરણ અંગ્રહીકરણ નિમાહિત પરિણામો અંગ્રહીક