



OCEANIC FOODS LIMITED

Reg. Off.: Opp. Brooke Bond Factory (Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.
Phone : +91-288-2757355 / 2757366 / 2757333
E-mail : enquiry@oceanicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date: 04/02/2026

To,
The Manager,
Listing Department,
BSE Limited,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Sub: Outcome of the Board Meeting held on 04th February, 2026.
Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir/Madam,

With reference to the captioned subject matter, we would like to inform you that the Board of Directors of the company at its meeting held today i.e. 04th February 2026, has inter alia considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter ended on 31st December, 2025. The financial results along with limited review report is enclosed herewith.

The Meeting of the board of directors of the company commenced at 11:00 am and concluded at 12:15 Pm.

We hereby request you to take the above information on your record.

Thanks & Regards,

For, Oceanic Foods Limited

Ajesh Vinodrai Patel
Managing Director and Chairman
DIN 00083536



"Revolutionizing Taste Around The World"

Oceanic Foods Limited

Reg. Office : Opp. Brooke Bond Factory,

P. N. Marg, Jamnagar -361002

CIN L15495GJ1993PLC019383

Website: www.oceanicfoods.com E- Mail: info@oceanicfoods.com

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended on December 31, 2025

(Amount in lacs except EPS)

Sr. No.	Particulars	Quarter Ended On			Nine Month Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	INCOME FROM OPERATIONS						
a	Net Sales	4,117.21	4,307.40	3,441.25	12,485.76	9,913.80	14,235.83
b	Other Operating Income	79.05	179.81	133.99	324.57	382.29	473.90
	Total Revenue from Operations (a+b)	4,196.26	4,487.21	3,575.24	12,810.33	10,296.09	14,709.73
2	Other Income (See Note No. 3)	4.00	1.57	-	5.91	7.83	9.17
3	TOTAL INCOME	4,200.26	4,488.78	3,575.24	12,816.24	10,303.92	14,718.90
4	EXPENSES						
a	Cost of materials consumed	2,058.62	3,332.82	1,900.15	9,310.17	8,099.44	11,939.94
b	Purchase of Stock in trade	-	-	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,071.96	(26.03)	848.18	172.56	(267.42)	(757.80)
d	Employee benefits expenses	140.14	126.59	112.22	392.33	290.15	437.95
e	Finance Costs	98.30	82.34	62.24	273.02	196.29	266.51
f	Depreciation and amortisation expenses	45.41	45.62	44.83	134.72	112.94	155.25
g	Other expenses	559.27	707.38	449.73	1,878.33	1,440.85	2,042.22
	TOTAL EXPENSES	3,973.70	4,268.72	3,417.35	12,161.13	9,872.25	14,084.07
5	Profit/(Loss) before exceptional items	226.56	220.06	157.89	655.11	431.67	634.83
6	Exceptional items						
7	Profit/(Loss) Before tax (5-6)	226.56	220.06	157.89	655.11	431.67	634.83
8	Tax expenses	58.77	55.39	36.13	167.97	87.77	140.01
a	Current Tax	56.27	58.30	34.53	169.06	80.65	131.80
b	Deferred tax	2.50	(2.91)	1.60	(1.09)	7.12	8.21
9	Profit/(Loss) for the period	167.79	164.67	121.76	487.14	343.90	494.82
10	Other Comprehensive Income/(Expense), Net of Tax	(0.91)	2.53	(1.42)	0.96	(5.60)	(4.84)
a	Items that will be reclassified to profit or loss						
b	Items that will not be reclassified to profit or loss	(0.91)	2.53	(1.42)	0.96	(5.60)	(4.84)
11	Total Comprehensive Income / (Expense) for the Period (9+10)	166.88	167.20	120.34	488.10	338.30	489.98
12	Paid-up equity share capital (Face Value of Rs.10/-)	1,125.00	1,125.00	1,125.00	1,125.00	1,125.00	1,125.00
13	Reserves excluding Revaluation Reserves						2,742.00
14	Earning Per Share on net profit/(loss) (of Rs. 10 each) Basic & Diluted (not annualised)	1.49	1.46	1.08	4.33	3.06	4.40



MPK

Notes:

- 1 The above results were reviewed and recommended by the Audit Committee, at its meeting held on 4th February, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date & subjected to limited review by statutory auditors who have expressed unmodified conclusion on these results.
- 2 The company is in the business of production and sale of dehydrated vegetables and herbs and therefore, the company's business falls within a single business segment of production and sale of dehydrated vegetables and herbs only in accordance with IND AS 108- Operating Segments.
- 3 Other income includes following:

(Amount In lacs)

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
a) Interest Income	2.54	-	-	2.54	-	2.13
b) Lease Rent Income	1.37	1.52	-	3.20	-	0.59
c) Profit on sales of assets	-	-	-	-	6.46	6.45
d) Other Income	0.09	0.05	-	0.17	1.37	-
Total	4.00	1.57	-	5.91	7.83	9.17

- 4 The Government of India has notified the Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020 (collectively, "Labour Codes") on 21 November 2025. Based on the revised definition of wages under the Labour Codes, the Company has recognized an estimated additional expense of ₹ 4.96 lakhs towards gratuity and leave encashment as an employee benefit expense in the Statement of Profit and Loss for the quarter and nine months ended December 31, 2025. Corresponding Deferred Tax Asset recognised accordingly. This impact is subject to final rules and requisite approvals.
- 5 Figures relating to corresponding figures have been regrouped/reclassified whenever necessary to conform to current period figures.

For and on behalf of Board of Directors



Ajesh V. Patel

Ajesh V. Patel
Chairman &
Managing Director
DIN: 00083536

Signed at Jamnagar on 4th February, 2026



Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Limited Review Report to,
The Board of Directors,
Oceanic Foods Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Oceanic Foods Limited (hereinafter referred to as "the Company") for the quarter ended on 31st December, 2025 and year-to-date from 01st April 2025 to 31st December, 2025("the statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013("the act") read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an





audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of accordance with the Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practice and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Kamlesh Rathod & Associates
Chartered Accountants
Firm Registration No. 117930W

Sagar Shah
Partner

Membership No.: 131261

UDIN: 26131261EUTOJQ8107

Signed at Jamnagar on 04th February, 2026



Oceanic Foods Limited

Reg. Office : Opp. Brooke Bond Factory,
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CIN L15495GJ1993PLC019383

Website: www.oceanicfoods.com E- Mail: info@oceanicfoods.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2025

(Amount in lacs except EPS)

Sr. No.	Particulars	Quarter Ended On		Nine Month Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2025 (Unaudited)
1	INCOME FROM OPERATIONS			
a	Net Sales	4,117.21	4,307.40	12,485.76
b	Other Operating Income	79.05	179.81	324.57
	Total Revenue from Operations (a+b)	4,196.26	4,487.21	12,810.33
2	Other Income (See Note No. 3)	4.00	1.57	5.91
3	TOTAL INCOME	4,200.26	4,488.78	12,816.24
4	EXPENSES			
a	Cost of materials consumed	2,058.62	3,332.82	9,310.17
b	Purchase of Stock in trade	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,071.96	(26.03)	172.56
d	Employee benefits expenses	140.14	126.59	392.33
e	Finance Costs	98.30	82.34	273.02
f	Depreciation and amortisation expenses	45.41	45.62	134.72
g	Other expenses	559.27	707.38	1,878.33
	TOTAL EXPENSES	3,973.70	4,268.72	12,161.13
5	Profit/(Loss) before exceptional items	226.56	220.06	655.11
6	Exceptional items			
7	Profit/(Loss) Before tax (5-6)	226.56	220.06	655.11
8	Tax expenses	58.77	55.39	167.97
a	Current Tax	56.27	58.30	169.06
b	Deferred tax	2.50	(2.91)	(1.09)
9	Profit/(Loss) for the period	167.79	164.67	487.14
10	Other Comprehensive Income/(Expense), Net of Tax	(0.91)	2.53	0.96
a	Items that will be reclassified to profit or loss			
b	Items that will not be reclassified to profit or loss	(0.91)	2.53	0.96
11	Total Comprehensive Income / (Expense) for the Period (9+10)	166.88	167.20	488.10
12	Paid-up equity share capital (Face Value of Rs.10/-)	1,125.00	1,125.00	1,125.00
13	Reserves excluding Revaluation Reserves			
14	Earning Per Share on net profit/(loss) (of Rs. 10 each) Basic & Diluted (not annualised)	1.49	1.46	4.33



Notes:

1 The above results were reviewed and recommended by the Audit Committee, at its meeting held on 4th February, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date & subjected to limited review by statutory auditors who have expressed unmodified conclusion on these results.

2 The consolidated financial result includes result of below mentioned entity:

Name of Company	Consolidated as	Date of Incorporation	Holding by Oceanic Foods Limited (%)
Oceanic Food Ingredients Limited	Subsidiary of Oceanic Foods Ltd	01/09/2025	51%

3 Other income includes following:

Particulars	Quarter Ended		Nine Month Ended
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2025 (Unaudited)
a) Interest Income	-	-	-
b) Lease Rent Income	1.37	1.52	3.20
c) Profit on sales of assets	-	-	-
d) Other Income	2.63	0.05	2.71
Total	4.00	1.57	5.91

4 Subsidiary of the company was incorporated on 01/09/2025, thus being Second result of consolidated financial result figures for previous comparative Quarter and Nine Months ended 31st December 2024 are not available.

5 The Government of India has notified the Code on Wages, 2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code, 2020 (collectively, "Labour Codes") on 21 November 2025. Based on the revised definition of wages under the Labour Codes, the Company has recognized an estimated additional expense of ₹ 4.96 lakhs towards gratuity and leave encashment as an employee benefit expense in the Statement of Profit and Loss for the quarter and nine months ended December 31, 2025. Corresponding Deferred Tax Asset recognised accordingly. This impact is subject to final rules and requisite approvals.

6 Figures relating to corresponding figures have been regrouped/reclassified whenever necessary to conform to current period figures.

For and on behalf of Board of



Ajesh V. Patel

Ajesh V. Patel
Chairman &
Managing Director
DIN: 00083536

Signed at Jamnagar on 4th February, 2026



Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Oceanic Foods Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Oceanic Foods Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and for the Quarter ended on December 31, 2025 and year-to-date from 01st April 2025 to 31st December, 2025 ("the statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting held on February 04, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular. Our responsibility is to issue a report on these consolidated financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the below mentioned entity:
 - a. Oceanic Food Ingredients Limited

Other Matters

5. The Statement includes the unaudited standalone financial information in respect of
 - a. Oceanic Food Ingredients Limited whose unaudited financial statement reflects total asset of Nil as at 31th December, 2025, total revenue of INR Nil and total net profit after tax and total comprehensive income of INR Nil for the quarter ended and nine months ended on 31th December, 2025 as considered in the statement.





- b. This standalone financial statements/ financial results/ financial information are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the nine months ended on 31th December, 2025, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited standalone financial statements/financial results/financial information.
- c. Our opinion on the Consolidated Financial Results for the nine months ended on 31th December, 2025 is not modified in respect of the above matter with respect to our reliance on the standalone financial statements/financial results/financial information certified by the Board of the Directors.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial information of the subsidiary certified by management as specified in para 5, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Kamlesh Rathod & Associates
Chartered Accountants
Firm Registration No. 117930W

Sagar Shah
Partner

Membership No.: 131261
UDIN: 26131261WFHIBZ3721



Place: Jamnagar
Date: 04th February, 2026